

A commodity diverse investment company, Kazera Global is focused on identifying and investing in opportunities where management believes that value can be created in a defined period of time, and with a pre-determined path to exit and value realisation.

Proceeds from divestments will be used to sustain the business, invest in organic as well as new growth opportunities, and return value to investors.

AIM: KZG

Share Price: 1.18p

Shares in Issue: 936,599,523

Market Cap: £11.01 million

As at 26/09/24

MAJOR SHAREHOLDERS

Catalyse Capital Ltd & Related Parties RS & CA Jennings
Tracarta Limited
Giles Clarke & Westleigh Investments Holdings Ltd

% of ordinary shares capital & voting rights

28.7%

5.62%

3.97%

DIRECTORS' SHAREHOLDINGS

Dennis Edmonds

1.76%

Dr John Wardle (Tracarta Limited)

5.62%



Dr. John Wardle
Non-Executive Chairman

An experienced drilling engineer with extensive leadership experience in the international oil exploration industry. Currently Executive Chairman of AIM-listed Ironveld plc. Previously, CEO of Amerisur Resources plc, an AIM-listed oil and gas company until its acquisition in 2020 for circa £242m. His career also includes senior management positions at BP in the UK, USA, and Colombia, as well as at Emerald Energy in Colombia, where he played a key role in discovering the Campo Rico and Vigia oilfields. Additionally, he oversaw Pebercan's operations in Cuba. Dr. Wardle holds a B.Sc. in Mining Engineering and a Ph.D. in Microseismic Geotechnics.



Dennis Edmonds
Chief Executive Officer

Initially qualified lawyer in South Africa, where he established his own law firm before moving to the UK where he requalified as a solicitor and worked for several years as an equity partner in a UK law firm. Since ceasing to practise law in 2000, he has had a successful career in private equity and at board level, as both as an executive and non-executive director in a number of public and private companies. His expertise lies in structuring transactions and successfully negotiating to achieve their conclusion.



Geoff Eyre
Non-Executive Director

An experienced finance professional with more than 17 years in senior positions with companies in the mining industry including producing assets, exploration and development stage companies and private equity investment funds. Most recently, was the CFO of Adriatic Metals plc (ASX: ADT, LSE:ADT1) during which time Adriatic secured a financing package for the construction of its polymetallic mine in Bosnia & Herzegovina comprising US\$102 million of equity and US\$142.5 million project finance facility with Orion Mine Finance.



Steps down on
30 October

Peter Wilson
Non-Executive Director

42+ years of experience in the international mining & mining contract industry across multiple jurisdictions including Australia, New Zealand, India, & Africa and across a range of commodities.

More recently, was a consultant on an HMS project in South Africa and is currently Ops Director at Mine2Port Limited.

INVESTMENT CASE

01 SELF FUNDING

Future growth to be funded from significant cashflow generated from initial two assets, which are on the cusp of commencing production.

02 CLEAR PATH

Focus on increasing scalable production and boosting operational margins at existing investments' assets whilst continuing to explore other opportunities.

03 ROBUST MARKETS

Demand for heavy mineral sands products expected to grow - supply forecast to become limited as older operations close and few new ones start.

04 SUSTAINABLE

Focused on using environmentally friendly methods & progressive ESG policy.

05 STRONG SUPPORT

Directors increased shareholdings over recent months and largest shareholders provided debt facility to avoid dilution via equity fundraise.

06 EXPERIENCED TEAM

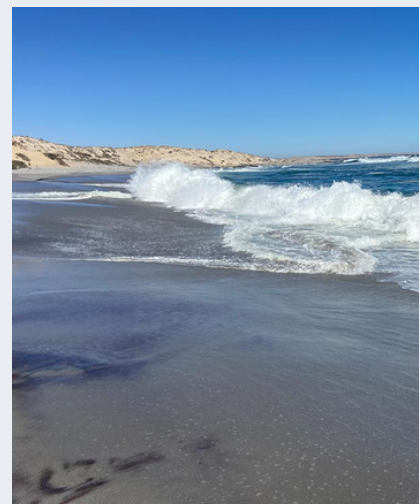
Operational and financial acumen with proven ability to build value by sourcing & scaling opportunities.

Current Investments

Moving into production with HMS & diamond assets

Whale Head Minerals (Pty) Ltd

Structure	Kazera 70%; Black Economic Empowerment Partners 30%
Asset	Walviskop Heavy Mineral Sands Project
Location	Northern Cape, South Africa - 5 hectares of beach sand deposits
Commodity	Heavy Mineral Sands
Permit	Five years with option to extend
Status	Fully operational in Q4 2024
Reserves	1.5 million tons HMS at a grade of 49.9%, predominantly ilmenite & garnet, which will be constantly replenished by wave action



Deep Blue Minerals (Pty) Ltd

Structure	Kazera 74%; Black Economic Empowerment Partners 26%*
Asset	Alexander Bay Diamond Project
Location	Within the Alexkor diamond fields in Alexander Bay, South Africa
Commodity	Diamonds
Permit	Mining undertaken on a sub-contract basis for Alexkor, a State-owned enterprise
Status	Fully operational in Q4 2024
Reserves	Inferred Resource of 208,000 carats at a bottom cut-off aperture size of 1.6mm at a grade of 6.0 ct/100m2 for the Cliffs mine area



*Kazera holds 100% of the issued capital of Deep Blue Minerals (Pty) Ltd; 26% of the share capital is reserved for Black Economic Empowerment Partners.

Value Catalysts

Major achievement to reach the edge of production in just four years

Current

With National Nuclear Regulator Permit in place, commenced mining samples in preparation for processing and distribution to potential off-takers.



Q4 2024

Finalise agreement(s) with HMS off-taker(s). Commence limited production and sale of up to 3,000 tons per month of HMS concentrate



Q4 2024

Increase production at HMS project to 6,000 tons per month

