

A commodity diverse investment company, Kazera Global, is focused on identifying and investing in opportunities where management believes that value can be created in a defined period of time, and with a pre-determined path to exit and value realisation

Proceeds from divestments will be used to sustain the business, invest in organic as well as new growth opportunities, and return value to investors

AIM: KZG
Share Price: 0.58p

Shares in Issue: 936,599,523
Market Cap: £5.4 million
As at 28/11/23

MAJOR SHAREHOLDERS

Catalyse Capital Ltd Related Parties R S & C A Jennings
African Mineral Sands Pte Ltd
Tracarta Limited
Giles Clarke & Westleigh Investments Holdings Ltd
Spreadex Ltd

Number of ordinary shares

% of ordinary shares capital & voting rights

225,351,851	24.05%
60,000,000	6.40%
43,181,095	4.61%
37,209,900	3.97%
30,550,000	3.26%



Dennis Edmonds
Chief Executive Officer

Mr Edmonds qualified as a lawyer in South Africa, where he established his own law firm before moving to the UK, qualifying as a solicitor and working as an equity partner in a UK law firm. Since ceasing to practice law in 2000, he has had a successful career in private equity and at board level, as both an executive and non-executive director in several public and private companies, including as chairman of Pathfinder Minerals PLC, and non-executive director of Tectonic Gold plc. His expertise lies in structuring transactions and successfully negotiating to achieve their conclusion.



Gerard Kisbey-Green
Non-Executive Chairman

Mr. Kisbey-Green, a qualified Mining Engineer, has over 36 years' experience in the mining and related financial industry. His 19 years of mining experience include managing large and small mines and projects in various parts of the world, primarily in Africa, has covered a large diversity of commodities and ranging from exploration to mine closure. Mr. Kisbey-Green has also held various board positions, both executive and non-executive, in private and public companies. He has 17 years of resource banking experience including a period in equity analysis as well as a corporate financier for major banks in Johannesburg and London including JPMorgan, Investec, and Standard Bank.



Geoff Eyre
Non-Executive Director

Mr. Eyre is an experienced finance professional with more than 17 years of experience holding senior positions with companies in the mining industry including producing assets, exploration and development stage companies and private equity investment funds. Most recently, Mr. Eyre was the CFO of Adriatic Metals plc (ASX: ADT, LSE:ADT1) during which time Adriatic secured a financing package for the construction of its polymetallic mine in Bosnia & Herzegovina comprising US\$102 million of equity and US\$142.5 million project finance facility with Orion Mine Finance



Peter Wilson
Non-Executive Director

Mr Wilson has over 42 years of experience in the international mining and mining contract industry and has held senior management positions including General Manager, Director and Chief Operating Officer at a number of mine operating and contracting companies. During his career, he has worked in multiple jurisdictions including Australia, New Zealand, India, and Africa, and he has experience across a range of commodities including coking coal, heavy mineral sands and metalliferous mining. More recently, Mr Wilson was engaged as a consultant on a Heavy Mineral Sands project in Namaqualand, South Africa, and is currently Operations Director at Mine2Port Limited, a Singaporean company with interests in coking coal, rail and port logistics projects in Africa and the United States of America.



Whale Head Minerals (Pty) Ltd

Structure	Kazera 60%; Tectonic Gold 10%; Black Economic Empowerment Partners 30%
Asset	Walviskop Heavy Mineral Sands Project
Location	South Africa - 5 hectares of beach sand deposit
Commodity	Heavy Mineral Sands (HMS) with Run of Mine Garnet 30.29% & Ilmenite 27.54%
Permit	Five years with option to extend
Status	Production imminent
Reserves	Minimum of 1.5 million tons at 49.9%, predominantly Ilmenite & Garnet, which will be replenished by wave action



Deep Blue Minerals (Pty) Ltd

Structure	Kazera 64%; Tectonic Gold 10%; Black Economic Empowerment Partners 26%*
Asset	Alexander Bay Diamond Project
Location	Within the Alexkor diamond fields in Alexander Bay, South Africa
Commodity	Diamonds
Permit	Mining undertaken on a sub-contract basis for Alexkor, a State-owned enterprise
Status	Producing
Reserves	Inferred Resource of 208,000 carats at a bottom cut-off aperture size of 1.6mm at a grade of 6.0 ct/100m ² for the Cliffs mine area (2020)

*Kazera holds 90% of the issued capital of Deep Blue Minerals (Pty) Ltd; 26% of the share capital is reserved for Black Economic Empowerment Partners.



INVESTMENT CASE

01 Healthy Cash Position

Cash flow to fund future growth

02 Strategic Investment Track Record

Proven strategy to build value & exit opportunistically - announced disposal of Aftan for US\$13m in December 2022

03 Clear Path

Focus on increasing scalable production & boosting operational margins at existing investment assets

04 Sustainable

Focused on using environmentally friendly methods & progressive ESG policy

05 Strong Support

Key strategic shareholder with extensive experience in mining & infrastructure

05 Experienced Team

Focused on building value by scaling opportunities