



**Corporate  
Presentation  
October 2022**

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# Introduction to Kazera Global

A fully funded, commodity diverse, mining investment company

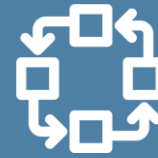
## Our Business Model



FIND UNDERVALUED  
EARLY STAGE ASSETS



MANAGEMENT  
EXPERTISE



CIRCULAR FUNDING FROM  
OTHER OPERATIONS



SWIFT CASHFLOW  
& RETURNS

## Our Assets

DIAMOND PRODUCTION

S. AFRICA

CASHFLOW POSITIVE

HEAVY MINERAL

SANDS S. AFRICA

CASHFLOW POSITIVE

BY END-2022

TANTALUM &

LITHIUM NAMIBIA

CASHFLOW POSITIVE

BY Q2 2023

RARE EARTHS

KENYA

EXPLORATION

# Our core projects...

## ALEXANDER BAY DIAMOND PROJECT

### **60% interest ownership**

- **Location:** South Africa
- **Commodity:** Diamonds
- **Status:** Production
- **Reserves:** inferred resource of 208 000 carats at a bottom cut-off aperture size of 1.6 mm at a grade of 6.0 ct/100m<sup>2</sup>

## WALVISKOP MINE

### **60% ownership in Whale Head Minerals (Pty) Ltd**

- **Location:** South Africa
- **Commodity:** Heavy Mineral Sands
- **Status:** Production imminent
- **Reserves:** JORC compliant indicated mineral resource of 3.11m tons of valuable heavy minerals at a grade of 61.2%.

## TANTALITE VALLEY MINE

### **100% ownership**

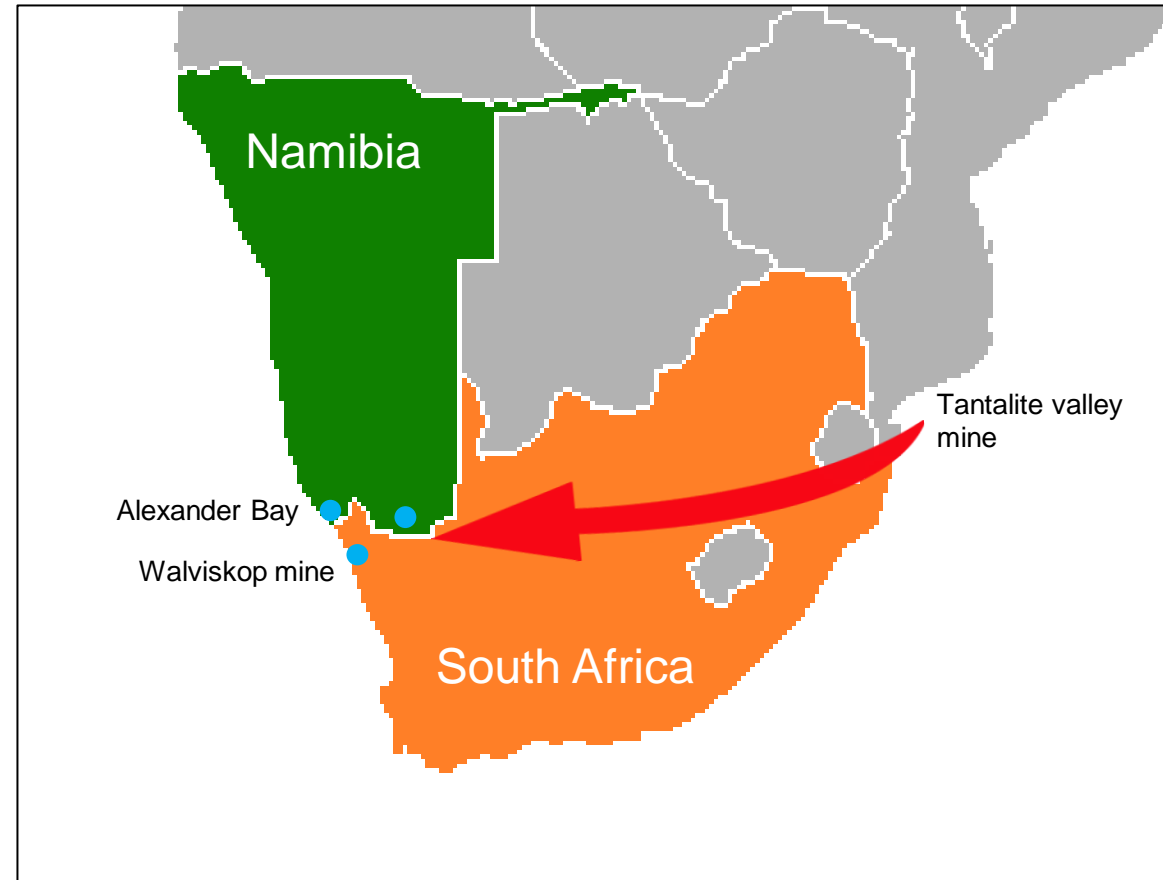
- **Location:** Namibia
- **Commodity:** Tantalum, Lithium
- **Status:** Tantalum in production, Lithium to come into production
- **Reserves:** JORC compliant resource estimates of combined Indicated and Inferred Tantalum deposit of 622.2kt, 125.6kt of Lithium.

## HOMA BAY & BURU HILL

### **\*\*\*Proposed acquisition of 71% interest in Great Lakes Graphite\*\*\***

- **Location:** Kenya
- **Commodity:** Rare Earth Elements
- **Status:** Exploration
- **Reserves:** JORC compliant resource expected by early 2023

# ...located in Namibia, South Africa & Kenya





# Tantalite Valley Mine, Namibia

- High grade tantalum ore deposit
- State of the art plant being rebuilt
- Production capacity to increase 10x by the end of 2022
- Off take partner in place who has already received first exports



# Transformational deal on Lithium, July 2022

Hebei Xinjian Construction to invest USD 7.5m for 49% of Lithium marketing company:

- Investment covers costs of upgrading tantalum plant to increase productivity over tenfold, and also allows for the addition of a lithium processing facility.
- Minimum \$2.5 m payment in cash by February 2023 (first \$500k already received)
- Up to \$5m contribution to be mutually agreed in machinery, equipment and expertise
- Fully fund Namibian operation
- Lithium production and sales anticipated to commence Q1 2023

# Alexander Bay Diamond Project, South Africa

- Diamonds are a strategic commodity for Kazera
- Inferred resource of 208 000 carats at a bottom cut-off aperture size of 1.6 mm at a grade of 6.0 ct/100m<sup>2</sup>
- Pan plant introduced to process diamond gravel with 70t/hour processing capacity
- Cost of use lower than previously paid to Alexkor, and only paid once diamonds are sold
- Anticipates regular diamond sales with no need to draw down cash from London





# Walviskop mine: Heavy Mineral Sands, South Africa

- First bulk sales of 1,000 tons expected in 2022
- Target 6,000 tons per month early 2023, generating a gross profit of US\$300,000 at current prices.
- Introduction of separation facility in 2023 expected to triple profitability
- Applying for Mining Permits over adjacent areas.



# Great Lakes Graphite: Rare Earths Elements, Kenya

- Terms agreed for proposed acquisition of 71% controlling stake in company with 3 rare earth element exploration licences in Kenya
- Total consideration of £750k to be settled in KZG shares at 1.5p and 2.5p
- JORC exploration target on Buru Hills alone 27Mt at 1.89% Total Rare Earth Elements
- JORC Resource and Scoping Study expected by end-2023
- Planned, low-impact programme to progress licences to grant Definitive Feasibility Study at cost of up to US\$2.5m funded via future cash flows



# Significant, diversified near-term production and cashflow

- Investment of \$7.5m in Tantalite Valley mine lithium project - fully funded
- Diamond operations profitable and largely self reliant
- HMS mining now commencing with capacity to generate \$300,000 profit pcm
- Tantalum forecast to produce \$750,000 in revenues per month with effect from end-2022
- Lithium anticipated to come into production during first quarter of 2023, with similar (or greater) profitability
- Cash flow to be used to fund projects such as Buru Hills where investment will lead to substantial value creation

# Appendix



# Experienced and Highly Qualified Board



**Dennis Edmonds**  
Chief Executive Officer

- Chairman of Pathfinder Minerals PLC and a non-executive director of Tectonic Gold.
- He is a qualified lawyer in both South Africa and the UK and has a wealth of experience in board level positions in various listed companies.



**Gerard Kisbey-Green**  
Non-Executive Chairman

- Qualified Mining Engineer
- Over 36 years' experience in the mining and related financial industry
- Held the position of CEO for a number of private and listed mining and exploration companies
- 17 years' of resource banking experience for major banks in Johannesburg and London including JPMorgan, Investec, and Standard Bank.



**Geoff Eyre**  
Non-Executive Director

- Experienced finance professional with more than 17 years of experience holding senior positions in the mining industry
- Was the CFO of Adriatic Metals plc during and secured a financing package for the construction of its polymetallic mine in comprising US\$102m of equity and US\$142.5m project finance facility with Orion Mine Finance.



**Odilon Illunga**  
Executive Director

- Metallurgist Civil Engineer from the University of Lubumbashi in the Democratic Republic
- Holds a master's degree in metallurgical engineering from the University of Witwatersrand
- Since 2009 he has been in charge of Mineral Processing at the Department of Mining and Metallurgical Engineering, Faculty of Engineering and Information Technology of the University of Namibia.



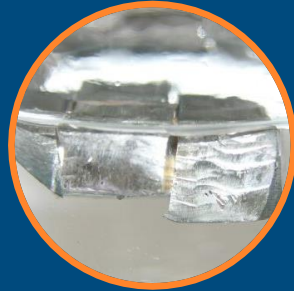
# Our focus minerals

TANTALUM (Ta)



- Highly strong and ductile metal able to withstand temperatures up to 150 C
- Crucial for use in electrolytic capacitors and corrosion-resistant chemical equipment

LITHIUM (Li)



- Soft, silvery metal used in heat transfer applications
- Primary use in rechargeable batteries for electric vehicles, mobile phones, laptops and electric vehicles

DIAMONDS



- Gem mineral with industrial applications
- Core markets are jewellery and industrial markets

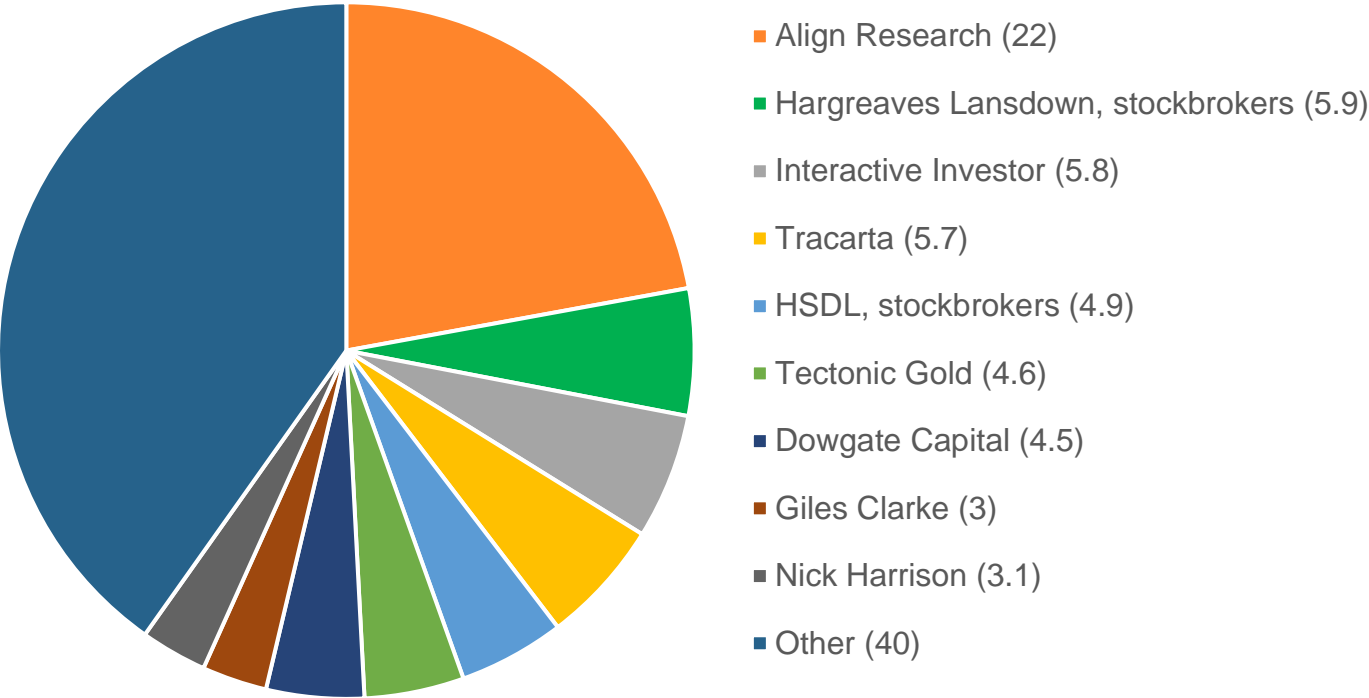
HEAVY MINERAL SANDS



- Source of minerals including zirconium, titanium, thorium, tungsten, rare-earth elements
- Various industrial uses

# Company Shareholders and Key Data

Key Shareholders (%)



## Key Data

<b>Market</b>	AIM
<b>Ticker</b>	KZG
<b>Share Price*</b>	£0.875
<b>Market Cap*</b>	£8,200,000
<b>Shares in issue*</b>	937.2M

*\*As at 12.10.22*