

Kazera Global Investments Plc

**A diversified African Resources play listed
on AIM**

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Company Overview

Board of Directors:

Giles Clarke - Chairman

Larry Johnson,- Chief Executive Officer

Nick Harrison - Non-Executive Director

Dennis Edmonds – Executive Director

Odilon Ilunga – Executive Technical Director

- **Shares Outstanding:** 680,450,986
- **Operations:** Currently focused on developing the TVM Mine in Namibia; a JORC compliant license containing both lithium and tantalite & mining diamonds under a concession on the West Coast of South Africa. Heavy Mineral Sands licence application in process



Summary

- Kazera Global currently holds a 100% stake in Aftan, which in turn holds two wholly owned subsidiaries, Namibia Tantalite Investments (NTI) (holds operating assets and plant) and Tameka Shelf Company (holds title and licences to Tantalite Valley).
- TVM is currently in the final phase of completing an initial two stage JORC compliant exploration programme which has demonstrated significant potential at the mine for economic recovery of Tantalum, Lithium
- JORC Compliant resources estimates 622,200 tonnes of lithium and tantalite resources across just three deposits
- The two stage JORC program on its completion will only include 30% of its vast property, allowing future stage drilling and adding to its resource

The West Coast Diamond fields

A complementary expansion into an operated interest in a Diamond Mining Project with Heavy Mineral Sands (HMS) potential in South Africa.

- Within 450 kilometres of Kazera's existing Namibian Mining Operation
 - Utilising existing skilled Technical Teams that includes years of diamond experience
 - Cross Pollination with SA Teams
- BEE partner in process
- Inferred Mineral Resources of 208 000 carats at a grade of 6.0 ct/100m² (CPR verified)

Project expected to provide positive cash flow from Diamond production within 12 months which will be re-invested in the further development of the Tantalite Valley Mine.

In-country “ready to go” management team with over 40 years local diamond mining experience

Acquired at a cost of £600,000 at 0.5p for an operated interest of 90% in the project,

Competent Persons Report (CPR) completed April 2020

- Over 200k of in situ diamonds (Inferred status)
- Over 90 years of production history
- Circa \$60m of potentially top line revenue

Proprietary application is in process for a Heavy Mineral Sands licence

- Estimated to produce 6,600tpm



Background to Project

- Stare Alluvial Diggings started diamond production in 1928
- Over 10 million carats of gem grade diamonds have been recovered from beach and marine gravels
- Diamond security has previously prevented heavy mineral sands being produced
- Local team have tested the area and are targeting securing a coincident HMS mining permit and diamond mining contract.



Restarting Production from Deep Blue

Short term: Diamond Production

Capable of driving cash flow in 12 months

- Restarting production
- The joint venture will utilize the same technology applied to Tormin field, which is a HMS operation 200km south of the Deep Blue field.
- Diamond gravels acquired through beach multi mesh separation before being directed to Alexkor recovery plant
- All beach diamond revenues are then split 30% to the concession holder and 70% to the project
- Land diamond revenues are split 20:80



Diamond Project Key Highlights

- Diamond production aims to produce 300-500 ct/month, achieving estimated gross revenue of between US\$84,000 – US\$140,000 / month
- Attractive cash flow profile with low start up costs
- Proven Ground allowing extraction with low Capex startup cost
- Favourable Exchange Rates
- Revenue in USD versus operation costs in SA Rands
- Short Operational startup time with positive cash flow from government controlled auction sales within the first half year from Capex insert
- ROI from Capex insert expected to be within the first 12 months
- Only 450 Kilometers from KGZ's current Namibian Mine

Heavy Mineral Sands Potential

- Targeting up to 6,600tpm
- Pre-tax profit pre-BEE share of \$60/t
- cUS\$300,000/month net (post tax) to KZG
- Potential Build Own Operate (BOO) structure
- In principle agreement in place with a 3rd party International group
- Opens up the potential scale to 80,000tpa within 12 months of license approval
- Estimated net annual revenues post tax and BEE payments & Tectonic share to KZG exceeding US\$3 million per annum

The Prize – Peer Comparable

Blue Rock Diamonds (LON:BRD)

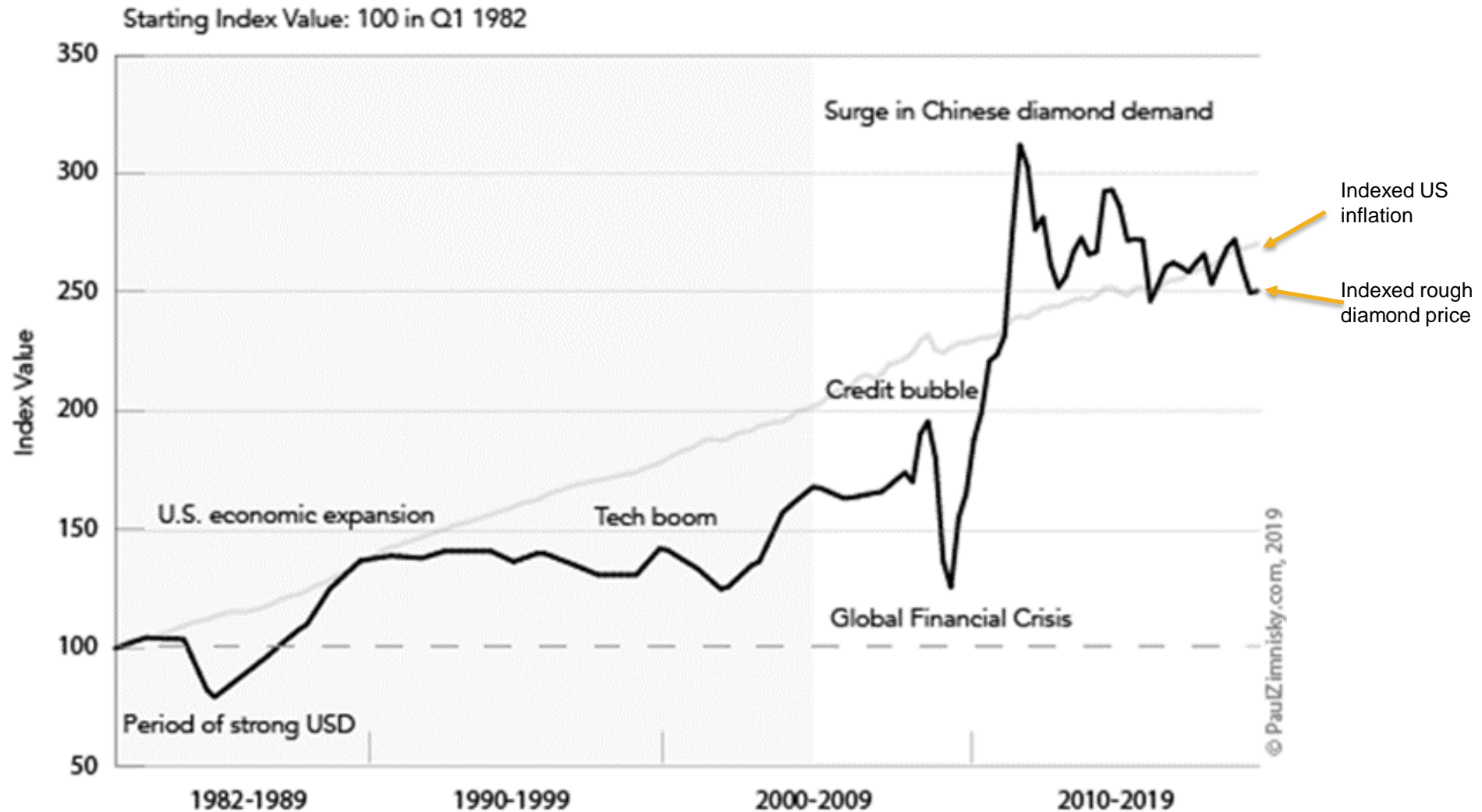
- Initial breakdown of diamond operation
- **£3.2 million market cap**
- Similar profile
- Diamonds harder to mine as BRD is mining kimberlite

Mineral Commodities (ASX:MRC)

- Mining south of KZG's license application area
- **£52.3 million market cap**
- One of the highest-grade HMS operations in the world - source <https://www.mineralcommodities.com/>
- Unique deposit due to the process and speed of which mineral sands are replenished
- Since production began in 2014, MRC has mined >9.7Mt – far more than original resource (2.7Mt) due to this significant natural replenishment profile

Peer comparisons clearly outline the potential opportunity for generating value

Buying during Diamond nadir



Operations Manager – Johan Truter

Worked for State Alluvial Diamonds/Alexkor from 1979 – 2003

As Production Manager he was responsible for Land Mining Operations, including:

- * *Mining and Maintenance Budgets*
- * *Mine and Maintenance Planning*
- * *Mining and Production*
- * *Bedrock Sweeping*
- * *Diamond Recovery & Treatment plants*
- * *Industrial Relations*
- * *Health and Safety*
- * *Land Mining Contractors*
- * *Beach Mining*
- * *Exploration in collaboration with the Mineral Resources Department*

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